

DATED: 07.02.2023

BSE limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Sir/Madam,

SUB: Information under regulation 29(2) of the SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011
SCRIP CODE: 526671

Dear Sir/Madam,

Enclosed please find herewith declaration in Annexure-A in compliance of Regulation 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover Regulations, 2011 with respect to the acquisition of shares pursuant to Scheme of Amalgamation.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Kindly take the same on record and you are requested to disseminate the above information.

Thanking you,

Yours Faithfully,

FOR MATRA KAUSHAL ENTERPRISE LIMITED



RAMESH CHANDRA PARTHANI

Director

DIN: 02260773



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Matra Kaushal Enterprise Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Ramesh Chandra Partani 2. Premlata Partani 3. AP Industrial Devi Corp Ltd 4. Kavita Partani 5. Vikas Partani 6. Charulata Ravindra Mundada (Charulata Partani) 7. Kashish Multi Trade Private Limited 8. Kasturi Overseas Private Limited 9. Margarita Alwares 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<p>Before the acquisition/disposal under consideration, holding of :</p> <p>a) Shares carrying voting rights</p> <ol style="list-style-type: none"> i. Ramesh Chandra Partani ii. Premlata Partani iii. AP Industrial Devi Corp Ltd iv. Kavita Partani v. Vikas Partani vi. Charulata Ravindra Mundada (Charulata Partani) vii. Kashish Multi Trade Private Limited viii. Kasturi Overseas Private Limited ix. Margarita Alwares <p>b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T-C (specify holding in each category)</p>	<p>2,72,846</p> <p>2,68,435</p> <p>1,70,000</p> <p>1,94,150</p> <p>17,447</p> <p>15,000</p> <p>0</p> <p>0</p> <p>25</p>	<p>7.94%</p> <p>7.81%</p> <p>4.95%</p> <p>5.65%</p> <p>0.51%</p> <p>0.44%</p> <p>0.00%</p> <p>0.00%</p> <p>0.00%</p>	<p>7.94%</p> <p>7.81%</p> <p>4.95%</p> <p>5.65%</p> <p>0.51%</p> <p>0.44%</p> <p>0.00%</p> <p>0.00%</p> <p>0.00%</p>

[Handwritten Signature]

e) Total (a+b+c+d)	9,37,903	27.30%	27.30%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
i. Ramesh Chandra Partani	7,05,796	2.85 %	2.85 %
ii. Premlata Partani	5,04,986	2.96%	2.96%
iii. AP Industrial Devi Corp Ltd	(1,61,500)	-4.91%	-4.91%
iv. Kavita Partani	(1,75,193)	-5.65%	-5.65%
v. Vikas Partani	7,98,425	3.53%	3.53%
vi. Charulata Ravindra Mundada (Charulata Partani)	(14,250)	-0.44%	-0.44%
vii. Kashish Multi Trade Private Limited	16,50,000	8.18%	8.18%
viii. Kasturi Overseas Private Limited	8,50,000	4.21%	4.21%
ix. Margarita Alwares	226	0.00%	0.00%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	41,58,490	(2.04%)	(2.04%)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i. Ramesh Chandra Partani	9,78,642	4.85%	4.85%
ii. Premlata Partani	7,73,421	3.83%	3.83%
iii. AP Industrial Devi Corp Ltd	8,500	0.04%	0.04%
iv. Kavita Partani	18,957	0.09%	0.09%
v. Vikas Partani	8,15,872	4.04%	4.04%
vi. Charulata Ravindra Mundada (Charulata Partani)	750	0.00%	0.00%
vii. Kashish Multi Trade Private Limited	16,50,000	8.18%	8.18%
viii. Kasturi Overseas Private Limited	8,50,000	4.21%	4.21%
ix. Margarita Alwares	251	0.00%	0.00%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	50,96,393	25.26%	25.26%

A. S. S. S.

Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Scheme of Amalgamation approved by Hon'ble High Court of Andhra Pradesh vide order dated 24-06-2013.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-10-2013
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,43,57,000/- (34,35,700 Equity Shares of Re. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 20,17,17,850/- (2,01,71,785 Equity Shares of Re. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 20,17,17,850/- (2,01,71,785 Equity Shares of Re. 10/- each)

For & on behalf of the Promoter Group of
MATRA KUSHAL ENTERPRISE LIMITED



Ramesh Partani
(Promoter)
Place: Mumbai
Date: 06-02-2023